

The following pages are required documents for webinar attendees.

If your state is **not** listed, **no action** is required.

2-3	FLORIDA	Instructions & Acknowledgement	Complete and Return
4	MICHIGAN	CE Class Announcements/Protocol	Read
5-60	NEW YORK	Mandatory Announcements & Approval Documents	Read
61	OHIO	CE Webinar Titles/Course Numbers	Read
62	OKLAHOMA	Required reading for Annuity & LTC attendees	Read
63-64	SOUTH CAROLINA	CE Reminder Notice & Acknowledgement of Personal Responsibility	Complete and Return
65	SOUTH DAKOTA	Acknowledgement of Personal Responsibility	Complete and Return
66-94	VIRGINIA	Instructions & CE Course Introduction Statement	Read



The following page is the Florida Acknowledgement of Personal Responsibility. Please print off the acknowledgement, complete the form and return to us at the end of the webinar. We will not be able to report your completion until we have this document. We must have it completed and returned within **14 days**. Course titles and course Florida Course ID #s are listed below.

4-Hour LTC Partnership-Webinar	107280
AML 1-Hour Refresher-Webinar	110179
Anti-Money Laundering – Webinar	83529
Business Succession Planning – Webinar	90942
Cyber Awareness-Webinar	119522
Cyber Liability – Webinar	84524
Cyber Security – Webinar	92997
Disability Income Planning – Webinar	84519
Driving into the Future: Uber/Drones/Driverless Cars-Webinar	101647
Diversity, Inclusion, and Bias Elimination-Webinar	120258
Drone Risks & Coverages-Webinar	114262
Emerging Technologies & Markets-Webinar	109045
Ethics in the Senior Market – Webinar	88438
Ethics: Delivering on the Promise – Webinar	83533
Ethics, Diversity & Law-Webinar	122129
Financial Exploitation: Protecting the Senior Client-Webinar	107181
Financial Planning Made Easy – Webinar	90837
Homeowners Endorsements – Webinar	90944
Insurance Fraud – Webinar	83536
Insuring Cannabis Risks-Webinar	114263
Medicare – Webinar	83538
P&C Risks and Catastrophes – Webinar	84523
Personal Auto Coverages & Claims – Webinar	90945
Pet Insurance-Webinar	117051
Planning for Retirement Needs – Webinar	90943
Professional Liability – Webinar	88441
Superstorms-Superclaims-Webinar	109046
The Health Insurance Marketplace – Webinar	88443



FLORIDA ACKNOWLEDGEMENT

ACKNOWLEDGEMENT OF PERSONAL RESPONSIBILITY
To be signed by Student

I _____ certify that I participated in and attended all sessions
(Name)

of the following web cast course _____ on this date _____.
(Florida Course ID #) (date)

Signature (sign in ink only) Date License Number

Print name of student Birth date Last 4 of Social Security #

Name of Course

Address where course was taken

Date course was taken Beginning time Ending time

Company/Agency name Business phone number

Business mailing address

Return completed Acknowledgement by email, fax or mail within 48 hours of course completion to:

Scan & Email:

forms@adbanker.com

Fax:

913-451-3766

Mail:

A.D. Banker & Company L.L.C.
Attn: Compliance Dept
7311 W 130th St #160
Overland Park, KS 66213

WE MUST RECEIVE YOUR COMPLETED FORM WITHIN
14 DAYS OF WEBINAR OR NO CREDIT CAN BE ISSUED.



RICK SNYDER
GOVERNOR

STATE OF MICHIGAN
DEPARTMENT OF INSURANCE AND FINANCIAL SERVICES
LANSING

PATRICK M. McPHARLIN
DIRECTOR

Continuing Education Class Announcements/Protocol

At every classroom or speech/seminar each instructor or Provider Designated Person or Provider on-site representative shall be required, prior to the commencement of instruction, to read the following statements:

One credit is 50 minutes of instruction with no more than 10 minutes for a break. Fractional credits will not be awarded. Registration, coffee and lunch breaks, or social hours do not qualify for CE credit.

A student that arrives 10 or more minutes late or departs early will not receive CE credit.

All classroom courses must have attendance verified through a sign-in/sign-out sheet with a door monitor. Only students meeting minimum attendance requirements may receive Certificates of Completion.

Students must provide their name, address, license number (not SSN), time-in and time out. Reminders are given by the instructor to sign the attendance forms.

Providers must give Certificates of Completion to all individuals who complete the requirements of a CE course.

Providers should make students aware that licensees cannot receive CE credit for both a self-study (examination) course and a classroom course based on the same published materials.

Providers should make students aware that licensees are not allowed to receive or carry over credit for the same course in the same review period.

No conduct of insurance or other business by any means whatsoever or the reading of newspapers or publications unrelated to the courses may occur during the instructional period. Use of electronic devices is determined by the education provider. All electronic device ringers or sound effects should be turned off at the start of class. Emails, voice messages, etc. may be checked during breaks or lunch.

To facilitate learning, all students taking the course must be attentive and respectful to instructors and fellow students. ACTIVE participation is required.

Representatives of PSI and members of DIFS and/or its designees, may audit classroom courses, course materials, instructors' presentations and course records. Audits will be conducted in a manner that will minimize disruptions.

The following pages are the required documents that all students from New York must have access to. Below is a table of contents to help you easily find the required documents.

Page #	Course Title	Approval #
3	NY Mandatory Announcements	
4	Provider Approval Document	NYPO-100269
	Course Approval Documents	
5	1-hour AML Review-Webinar	NYCR-272038
6	AML Training for Insurance-Webinar	NYCR-270745
7	Catastrophic Storms & Claims-Webinar	NYCR-270948
8	Cyber Awareness-Webinar	NYCR-270949
9	Cyber Policy Coverages-Webinar	NYCR-270739
10	Disability Policies & Coverages-Webinar	NYCR-272081
11	Diversity, Inclusion, and Bias Elimination-Webinar	NYCR-272878
12	Drone Risks & Coverages-Webinar	NYCR-267671
13	Ethical Insurance Practices-Webinar	NYCR-270965
14	Ethical Insurance Standards & Practices-Webinar	NYCR-270963
15	Ethics and Senior Protection Laws-Webinar	NYCR-270964
16	Ethics, Diversity & Law-Webinar	NYCS-273390
17	Executive and Professional Liability-Webinar	NYCR-270946
18	Helping Business Clients Plan for Tomorrow-Webinar	NYCR-270945
19	Homeowners: Does My Policy Cover That?-Webinar	NYCR-272071
20	Identity Theft & Cybersecurity-Webinar	NYCR-272080
21	Insurance Fraud Prevention-Webinar	NYCR-270968
22	Insuring Cannabis Risks-Webinar	NYCR-267725
23	Insuring New Technologies & Markets-Webinar	NYCR-270952
24	IRAs, Insurance, & Retirement Plans-Webinar	NYCR-272060
25	LTC Coverage & Eligibility-Webinar	NYCR-270748
26	Medicare Basics-Webinar	NYCR-272070
27	Navigating the Affordable Care Act-Webinar	NYCR-270747
28	Personal Lines: Auto Policies - Webinar	NYCR-270744
29	Pet Insurance-Webinar	NYCR-268297
30	Planning for Financial Security-Webinar	NYCR-270967
31	Property Casualty Risks & Claims-Webinar	NYCR-270742
32	Protecting Seniors from Financial Abuse-Webinar	NYCR-270966
33	Reg 187 - Life & Annuity 1 Hr - Webinar	NYCR-272040
34	Renting, Ridesharing, & Drones-Webinar	NYCR-270947
35	Suitable Annuity Sales Practices-Webinar	NYCR-270746
	Instructor Approval Documents	
36	Raymond Bierweiler	NYIN-318770
37	Sidney Bradshaw	NYIN-319333
38	Virginia Brockwell	NYIN-323789
39	Valerie Brunies	NYIN-322676
40	Dale Costello	NYIN-323354
41	Joel Davis	NYIN-304612
42	David DeLapp	NYIN-321607
43	Robert S Glazier	NYIN-322576

44	Michael Haynes	NYIN-322675
45	Matthew Joseph	NYIN-304945
46	David Ladd	NYIN-321609
47	Donna Ludewig	NYIN-323775
48	Susan Manion	NYIN-322674
49	Ernest Martindale	NYIN-304944
50	Linda McHenry	NYIN-317449
51	John McLean	NYIN-322673
52	Kerry McLean	NYIN-324032
53	Kenneth Quiat	NYIN-321610
54	Roger Smith	NYIN-303405
55	Linda Tanner	NYIN-321622
56	Dennis Wright	NYIN-322827

New York Mandatory Class Announcements

At every classroom or speech/seminar each instructor or Provider Designated Person or Provider on-site representative shall be required, *prior* to the commencement of instruction, to read the following statements:

a) Display of Approval Documents

"Provider, Affiliate, Course and Instructor Approval Documents issued by the New York State Department of Financial Services are available for viewing by each attendee. The course approval document lists the specific classes of license to which the course applies. All attendees should check the approval document to ensure their class of license is so noted. Please take note that the Course Approval number is a necessary element for the renewal of your license".

b) Conduct of Insurance or Other Business during the Instructional Period

"No conduct of insurance or other business by any means whatsoever or the reading of newspapers or publications unrelated to the course may occur during the instructional period. All pagers and cell phones must be set so as to not disturb the class during class instruction".

c) Attendance Policy

"The NYS Department of Financial Services requires licensees to be in attendance for 100 percent of the approved class hours. Accordingly, licensees arriving late to class or returning late from meal breaks or scheduled breaks may be denied course credit. Providers are required to establish an attendance policy and maintain attendance records. Failure to enforce attendance rules or to maintain proper attendance records could result in disciplinary action against the Provider. Therefore, adherence to the Provider's attendance requirements is mandatory."

d) Course Completion Documents

"A Course Completion Document will be issued to each attendee who satisfies the Provider's attendance requirements and completes this course. In addition to the course approval number and applicable class of license, the Course Completion Document shows the number of credits you have received for completing this class. This document is your evidence that you successfully completed the course and should be retained in your personal records for five (5) years. Completing the CE requirement does not constitute a renewal of your insurance license. When it is time to renew your license you will be notified by the Department and you will be responsible for completing a renewal application in the manner set forth by the Department. You will need the Course Completion Document to complete your license renewal application and, in the event of a Department audit, you will be asked to produce your Course Completion Document(s).



Department of Financial Services

KATHY HOCHUL
Governor

ADRIENNE A. HARRIS
Acting Superintendent

PROVIDER ORGANIZATION APPROVAL DOCUMENT

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 662132845-2845
(800) 866-2468

is approved by the Superintendent of Financial Services to participate as a Provider Organization in the Department Continuing Education Program.

Approval Number NYPO- 100269

Approval Effective Date

December 01, 2021

Approval Expiration Date

November 30, 2023

This Provider Organization is approved to offer Continuing Education Courses in the subject areas listed to the right:

Insurance Related
Life/Accident and Health
Property and Casualty



Department of Financial Services

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Governor

ADRIENNE A. HARRIS
Acting Superintendent

COURSE APPROVAL DOCUMENT

1-Hour AML Review-Webinar(2083)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-272083

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 1.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters
Title Insurance Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

KATHY HOCHUL
Governor

ADRIENNE A. HARRIS
Acting Superintendent

COURSE APPROVAL DOCUMENT

AML Training for Insurance-Webinar(0745)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270745

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters
Title Insurance Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Governor

ADRIENNE A. HARRIS
Acting Superintendent

COURSE APPROVAL DOCUMENT

Catastrophic Storms & Claims-Webinar(0948)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270948

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 3.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Property/Casualty Agents
Public Adjusters

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT

Cyber Awareness-Webinar(0949)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270949

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters
Title Insurance Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT

Cyber Policy Coverages-Webinar(0739)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270739

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 2.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters
Title Insurance Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT

Disability Policies & Coverages-Webinar(2081)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-272081

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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ADRIENNE A. HARRIS
Superintendent

COURSE APPROVAL DOCUMENT

Diversity, Inclusion, and Bias Elimination-Webinar(2878)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-272878

Approval Effective Date

February 24, 2022

Approval Expiration Date

November 30, 2023

Approved Credits: 1.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT

Drone Risks & Coverages-Webinar(7671)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-267671

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 2.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Property/Casualty Agents
Public Adjusters

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT

Ethical Insurance Practices-Webinar(0965)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270965

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 3.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters
Title Insurance Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT **Ethical Insurance Standards & Practices-Webinar(963)**

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270963

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 3.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters
Title Insurance Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT **Ethics and Senior Protection Laws-Webinar(964)**

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270964

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 3.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters
Title Insurance Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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ADRIENNE A. HARRIS
Superintendent

COURSE APPROVAL DOCUMENT

Ethics, Diversity & Law-Webinar(3390)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCS-273390

Approval Effective Date

June 14, 2022

Approval Expiration Date

November 30, 2023

Approved Credits: 3.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters
Title Insurance Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT **Executive and Professional Liability-Webinar(0946)**

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270946

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 3.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Property/Casualty Agents
Public Adjusters

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT

Helping Business Clients Plan for Tomorrow-Webinar(0945)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270945

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT

Homeowners: Does My Policy Cover That? - Webinar(2071)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-272071

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Property/Casualty Agents
Public Adjusters

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT

Identity Theft & Cybersecurity-Webinar(2080)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-272080

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters
Title Insurance Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Governor

ADRIENNE A. HARRIS
Acting Superintendent

COURSE APPROVAL DOCUMENT

Insurance Fraud Prevention-Webinar(0968)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270968

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters
Title Insurance Agents

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ADRIENNE A. HARRIS
Acting Superintendent

COURSE APPROVAL DOCUMENT

Insuring Cannabis Risks-Webinar(7725)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-267725

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 2.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Property/Casualty Agents
Public Adjusters

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

KATHY HOCHUL
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ADRIENNE A. HARRIS
Acting Superintendent

COURSE APPROVAL DOCUMENT **Insuring New Technologies & Markets-Webinar(952)**

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270952

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 3.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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ADRIENNE A. HARRIS
Acting Superintendent

COURSE APPROVAL DOCUMENT **IRA's, Insurance, & Retirement Plans-Webinar(2060)**

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-272060

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Acting Superintendent

COURSE APPROVAL DOCUMENT

LTC Coverage & Eligibility-Webinar(0748)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270748

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
Life Brokers
Life Consultants
Life/Accident and Health Agents
Property/Casualty Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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COURSE APPROVAL DOCUMENT

Medicare Basics - Webinar(2070)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-272070

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



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COURSE APPROVAL DOCUMENT **Navigating the Affordable Care Act-Webinar(0747)**

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270747

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 3.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
Life Brokers
Life Consultants
Life/Accident and Health Agents
Property/Casualty Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



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COURSE APPROVAL DOCUMENT

Personal Lines: Auto Policies - Webinar(0744)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270744

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Property/Casualty Agents
Public Adjusters

(CR-Regular Course, CX-Examination, CS-Self Study Course)



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COURSE APPROVAL DOCUMENT

Pet Insurance-Webinar(8297)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-268297

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 2.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Property/Casualty Agents
Public Adjusters

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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COURSE APPROVAL DOCUMENT

Planning for Financial Security-Webinar(0967)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270967

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



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COURSE APPROVAL DOCUMENT **Property Casualty Risks & Claims-Webinar(0742)**

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270742

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Property/Casualty Agents
Public Adjusters

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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COURSE APPROVAL DOCUMENT

Protecting Seniors from Financial Abuse-Webinar(0966)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270966

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 3.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents
Property/Casualty Agents
Public Adjusters
Title Insurance Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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COURSE APPROVAL DOCUMENT

Reg 187 - Life & Annuity 1 Hr - Webinar(2040)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-272040

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 1.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



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COURSE APPROVAL DOCUMENT

Renting, Ridesharing, & Drones-Webinar(947)

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270947

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 3.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Brokers
General Consultants
Property/Casualty Agents
Public Adjusters

(CR-Regular Course, CX-Examination, CS-Self Study Course)



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Acting Superintendent

COURSE APPROVAL DOCUMENT **Suitable Annuity Sales Practices-Webinar(0746)**

offered by

A.D. Banker & Company, L.L.C. (I) (W)
7311 W 130th St #160
Overland Park, Kansas 66213-2845
(800) 866-2468

is approved by the Superintendent of Financial Services as a Continuing Education Course to be offered as part of the Department Continuing Education Program.

Approval Number NYCR-270746

Approval Effective Date

December 1, 2021

Approval Expiration Date

November 30, 2023

Approved Credits: 4.00

Licensees eligible for Credit for this Approved Course are listed to the right:

Life Brokers
Life Consultants
Life Settlement Brokers
Life/Accident and Health Agents

(CR-Regular Course, CX-Examination, CS-Self Study Course)



Department of Financial Services

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Superintendent

INSTRUCTOR APPROVAL DOCUMENT

Raymond H Bierweiler

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 318770

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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INSTRUCTOR APPROVAL DOCUMENT

Sidney E Bradshaw

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 319333

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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Superintendent

INSTRUCTOR APPROVAL DOCUMENT

Virginia A Brockwell

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 323789

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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INSTRUCTOR APPROVAL DOCUMENT

Valerie K Brunies

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 322676

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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INSTRUCTOR APPROVAL DOCUMENT

Dale B Costello

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 323354

Approval Period

12/01/2021 - 11/30/2023



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INSTRUCTOR APPROVAL DOCUMENT

Joel A. Davis
Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 304612

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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Acting Superintendent

INSTRUCTOR APPROVAL DOCUMENT

David R DeLapp

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 321607

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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INSTRUCTOR APPROVAL DOCUMENT

Robert S Glazier

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 322576

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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INSTRUCTOR APPROVAL DOCUMENT

Michael T Haynes

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 322675

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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Acting Superintendent

INSTRUCTOR APPROVAL DOCUMENT

Matthew R. Joseph

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 304945

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

KATHY HOCHUL
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Acting Superintendent

INSTRUCTOR APPROVAL DOCUMENT

David A Ladd

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 321609

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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INSTRUCTOR APPROVAL DOCUMENT

Donna M Ludewig

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 323775

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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INSTRUCTOR APPROVAL DOCUMENT

Susan M Manion

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 322674

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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INSTRUCTOR APPROVAL DOCUMENT

Ernest William Martindale

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 304944

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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Acting Superintendent

INSTRUCTOR APPROVAL DOCUMENT

Linda M McHenry

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 317449

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

KATHY HOCHUL
Governor

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Acting Superintendent

INSTRUCTOR APPROVAL DOCUMENT

John F McLean
Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 322673

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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Superintendent

INSTRUCTOR APPROVAL DOCUMENT

Kerry T McLean

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 324032

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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ADRIENNE A. HARRIS
Acting Superintendent

INSTRUCTOR APPROVAL DOCUMENT

Kenneth D Quiat

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 321610

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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Acting Superintendent

INSTRUCTOR APPROVAL DOCUMENT

Roger H Smith

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 303405

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

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Acting Superintendent

INSTRUCTOR APPROVAL DOCUMENT

Linda L Tanner

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 321622

Approval Period

12/01/2021 - 11/30/2023



Department of Financial Services

KATHY HOCHUL
Governor

ADRIENNE A. HARRIS
Acting Superintendent

INSTRUCTOR APPROVAL DOCUMENT

Dennis J Wright

Instructor for

A.D. Banker & Company, L.L.C. (I) (W)

7311 W. 130th St. #160

Overland Park, Kansas 662132845

is approved by the Superintendent of Insurance as an Instructor in the New York Department of financial services continuing Education Program.

Approval Number

NYIN- 322827

Approval Period

12/01/2021 - 11/30/2023

Ohio CE Webinars

Course #	Course Title	Credits
68202	4-Hour Annuity Best Interest-Webinar	4
43289	4-Hour LTC Partnership-Webinar	4
64292	AML 1-Hour Refresher-Webinar	1
38735	Anti-Money Laundering - Webinar	4
43288	Business Succession Planning-Webinar	4
38734	Cyber Liability - Webinar	2
45061	Cyber Security - Webinar	4
38741	Disability Income Planning - Webinar	4
70395	Diversity, Inclusion, and Bias Elimination-Webinar	1
57465	Driving into the Future: Uber/Drones/Wireless Cars	3
67209	Drone Risks & Coverages-Webinar	2
63498	Emerging Technologies & Markets-Webinar	3
53295	Ethics in Action-Webinar	3
40753	Ethics in the Senior Market - Webinar	3
38742	Ethics: Delivering on the Promise - Webinar	3
71389	Ethics, Diversity & Law-Webinar	3
62315	Financial Exploitation: Protecting the Senior Client-Webinar	3
43287	Financial Planning Made Easy-Webinar	4
43285	Homeowners Endorsements-Webinar	4
38732	Insurance Fraud - Webinar	4
67210	Insuring Cannabis Risks-Webinar	2
38737	Medicare - Webinar	4
38736	P&C Risks and Catastrophes - Webinar	4
43284	Personal Auto Coverages & Claims-Webinar	4
68579	Pet Insurance-Webinar	2
43286	Planning for Retirement Needs-Webinar	4
40754	Professional Liability - Webinar	3
63499	Superstorms-Superclaims-Webinar	3
40755	The Health Insurance Marketplace - Webinar	3

Attachment

Oklahoma Life and Health Insurance Guaranty Association

History & Purpose

The Oklahoma Life & Health Insurance Guaranty Association is a statutory entity created in 1981 when the Oklahoma legislature enacted the Oklahoma Guaranty Association Act. The guaranty association is composed of all insurers licensed to sell life insurance, accident and health insurance, and individual annuities in the state of Oklahoma. In the event that a member insurer is found to be insolvent and is ordered to be liquidated by a court, the Guaranty Association Act enables the guaranty association to provide protection (up to the limits spelled out in the Act) to Oklahoma residents who are holders of life and health insurance policies and individual annuities with the insolvent insurer.

Coverage Limitations

The Guarantee Association Act established limits on benefits as follows:

- a. The Association cannot pay more than the insurance company would owe under a contract or policy
- b. \$100,000 maximum cash surrender value
- c. \$300,000 maximum for life or health insurance benefits or for the present value of an annuity contract, regardless of the number of policies in effect with the same company or the difference types of coverage.

Exclusions

Restrictions on Use

The law prohibits insurance agents and companies from using the Oklahoma guaranty association in any advertising. The guaranty association is not and should not be a substitute for your prudent selection of an insurance company that is well managed and financially stable. Agents are prohibited by statute from using this Web site or the existence of the guaranty association as an inducement to purchase insurance.

Advertising Prohibition Policy

Section 2043 Advertising prohibited--Exemptions--Preparation of summary document Disclaimer--Notice of noncoverage (A) No person, including an insurer, agent or affiliate of an insurer shall make, publish, disseminate, circulate or place before the public, or cause directly or indirectly to be made, published, disseminated, circulated or placed before the public, in any newspaper, magazine or other publication, or in the form of a notice, circular, pamphlet, letter or poster, or over any radio station or television station, or in any other way, any advertisement, announcement or statement which uses the existence of the Oklahoma Life and Health Insurance Guaranty Association of this state for the purpose of sales, solicitation or inducement to purchase any form of insurance covered by the Oklahoma Life and Health Insurance Guaranty Association Act. Provided, however, that this Section shall not apply to the Oklahoma Life and Health Insurance Guaranty Association or any other entity which does not sell or solicit insurance.



In accordance with recently adopted changes to South Carolina Code of Regulations 69.50 VI. (D), all Continuing Education (CE) providers or instructors are required to provide a copy of this reminder notice to each attendee of a classroom course. The Regulation also requires all correspondence course providers to include this notice in all continuing education course material (12 pt. Font Bold). Note: course providers must maintain in their records for at least three years certification that a copy of this notice was distributed to each producer subscribing to their respective course.

- Effective May 27, 2022, producers may now apply for CE exemption if you are 65 years of age or older AND have 25 or more years of licensure. The online application is available on our website on the CE page.
- Effective January 1, 2017, a valid personal and/or business email address is required by law. Please visit NIPR (<https://pdb.nipr.com/my-nipr/frontend/identify-licensee>) to update your email address. The Department will no longer be mailing hard copy renewal notices to licensees.
- Effective January 2011, the deadline for biennially complying with continuing education and license renewal is the last day of the producer's month of birth. Producers born in an odd numbered year must comply by the last day of the birth month in an odd numbered year. Producers born in an even numbered year must comply by the last day of the birth month in an even numbered year.
- The CE hours must be completed prior to renewing the license on NIPR. You should allow at minimum 72 hours for your CE status to be updated before you will be able to renew your license. If you wait until the last day of your birth month to complete your CE, you will not be able to renew on time and will incur a late renewal penalty.
- Producers must complete 24 hours of continuing education including a minimum of 3 hours of Ethics by the deadline before they can renew the license online at NIPR (www.nipr.com).
- Multi-line (property and casualty and life, accident and health) producers must complete 24 hours of CE credits. A minimum of 8 credit hours must be completed in each line of authority and a minimum of 3 credit hours of Ethics.
- Producers with reduced compliance requirements (15 hours) must complete 12 hours in the line of authority held and 3 hours of Ethics. Multi-line producers with reduced compliance requirements (15 hours) must complete 6 hours in each line of authority and 3 hours of ethics. Failure to comply by the last day of the producer's birth month will result in the license being expired. The law allowing reduced CE compliance was repealed January 1, 2010. This Section applies only to those producers who were granted a reduced CE compliance prior to January 1, 2010.
- Up to 18 CE hours in excess of the CE compliance period may be carried over and applied to the next compliance period; Ethics hours will not carryover.
- An individual who arrives after the start of a CE class or leaves before the class is over will not receive credit for the continuing education classroom session, regardless of the number of hours completed during the class session. Instructors may deny credit to anyone who is inattentive (reading the newspaper, talking, texting, using cell phone, etc.).

All licensed resident insurance producers should first check the approved continuing education course list on SBS's website (www.statebasedsystems.com) before taking a CE course. Courses taken from an unapproved sponsor or instructor will be declined.

Licensed insurance producers can check their continuing education status by going to SBS's website, www.statebasedsystems.com



A.D.Banker&Company®
exam prep and continuing education

SOUTH CAROLINA

ACKNOWLEDGEMENT OF PERSONAL RESPONSIBILITY

To be signed by Student

I, _____, certify that I attended and participated in full for the
(Printed Name)

course: _____ on _____
(date)

Signature (sign in ink only) _____ Date _____ License Number _____

Mailing Address

Email Daytime Phone #

Return completed Acknowledgement by email, fax or mail within 48 hours of course completion to:

Scan & Email:

forms@adbanker.com

Fax:

913-451-3766

Mail:

A.D. Banker & Company L.L.C.
Attn: Compliance Dept
7311 W 130th St #160
Overland Park, KS 66213

WE MUST RECEIVE YOUR COMPLETED FORM WITHIN
14 DAYS OF WEBINAR OR NO CREDIT CAN BE ISSUED.



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The following pages are the Course Introduction Statements for each webinar that we have approved in the state of **Virginia**. As a provider, we are required to disseminate this information to Virginia Producers at the beginning of all courses. Below is a table of contents to help you easily find your course.

2	4-Hour Annuity Best Interest–Webinar	4 ABI
3	4 Hour LTC Partnership–Webinar	4 LTCP
4	AML 1-Hour Refresher–Webinar	1 OGI
5	Anti-Money Laundering–Webinar	4 ET
6	Business Succession Planning–Webinar	4 LH
7	Cyber Awareness–Webinar	4 OGI
8	Cyber Liability–Webinar	2 OGI
9	Cyber Security–Webinar	4 OGI
10	Disability Income Planning–Webinar	4 LH
11	Diversity, Inclusion, and Bias Elimination–Webinar	1 ET
12	Driving into the Future: Uber, Drones, Driverless Cars–Webinar	3 PC
13	Drone Risks & Coverages–Webinar	2 PC
14	Emerging Technologies & Markets–Webinar	3 OGI
15	Ethics in Action–Webinar	3 ET
16	Ethics in the Senior Market–Webinar	3 ET
17	Ethics: Delivering on the Promise–Webinar	3 ET
18	Ethics, Diversity & Law–Webinar	3 ET
19	Financial Exploitation: Protecting the Senior Client–Webinar	3 ET
20	Homeowners Endorsements–Webinar	4 PC
21	Insurance Fraud–Webinar	4 OGI
22	Insuring Cannabis Risks–Webinar	2 PC
23	Medicare–Webinar	4 LH
24	P&C Risks and Catastrophes–Webinar	4 PC
25	Personal Auto Coverages & Claims–Webinar	4 PC
26	Pet Insurance–Webinar	2 PC
27	Professional Liability–Webinar	3 PC
28	Superstorms-Superclaims–Webinar	3 PC
29	The Health Insurance Marketplace–Webinar	3 LH



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2. This course has been approved for how many credits? 4

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<input type="checkbox"/> TI	<input type="checkbox"/> Laws and Regulations	<input type="checkbox"/> OGI	<input type="checkbox"/> Flood
<input type="checkbox"/> LTC	<input type="checkbox"/> Mitigation	<input type="checkbox"/> LTCP	<input checked="" type="checkbox"/> Annuity Suitability Best Interest

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1. Course category (*check one*):

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2. This course has been approved for how many credits? 1

3. This course has been approved for (*check all that apply*):

<input type="checkbox"/> LH	<input type="checkbox"/> Public Adjuster	<input type="checkbox"/> PC	<input checked="" type="checkbox"/> Ethics
<input type="checkbox"/> TI	<input type="checkbox"/> Laws and Regulations	<input type="checkbox"/> OGI	<input type="checkbox"/> Flood
<input type="checkbox"/> LTC	<input type="checkbox"/> Mitigation	<input type="checkbox"/> LTCP	<input type="checkbox"/> Annuity Suitability Best Interest

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2. This course has been approved for how many credits? 3

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<input type="checkbox"/> TI	<input type="checkbox"/> Laws and Regulations	<input type="checkbox"/> OGI	<input type="checkbox"/> Flood
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2. This course has been approved for how many credits? 4

3. This course has been approved for (*check all that apply*):

<input type="checkbox"/> LH	<input type="checkbox"/> Public Adjuster	<input checked="" type="checkbox"/> PC	<input type="checkbox"/> Ethics
<input type="checkbox"/> TI	<input type="checkbox"/> Laws and Regulations	<input type="checkbox"/> OGI	<input type="checkbox"/> Flood
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2. This course has been approved for how many credits? 4

3. This course has been approved for (*check all that apply*):

<input checked="" type="checkbox"/> LH	<input type="checkbox"/> Public Adjuster	<input type="checkbox"/> PC	<input type="checkbox"/> Ethics
<input type="checkbox"/> TI	<input type="checkbox"/> Laws and Regulations	<input type="checkbox"/> OGI	<input type="checkbox"/> Flood
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2. This course has been approved for how many credits? 2

3. This course has been approved for (*check all that apply*):

<input type="checkbox"/> LH	<input type="checkbox"/> Public Adjuster	<input checked="" type="checkbox"/> PC	<input type="checkbox"/> Ethics
<input type="checkbox"/> TI	<input type="checkbox"/> Laws and Regulations	<input type="checkbox"/> OGI	<input type="checkbox"/> Flood
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